# test center

# by People Systems

# Sales Manager Assessment Report

Candidate: Username: Date: 

# Sample Report

The following pages represent a report based on the results of a psychological assessment. The profile presented below summarizes key results in each area compared against general population norms (indicated by the descriptors Low, Below Average, Average, Above Average, and High) and with norms for high performers in the type of job for which the candidate is applying (indicated by the shaded areas). The candidate's score is indicated by the diamond symbol : •

#### ALL RESULTS SHOULD REMAIN STRICTLY CONFIDENTIAL

	Low	Below Average	Average	Above Average	High
Assertive Leadership		Average	♦ Norege	Average	
Competitiveness					•
Customer Service	•				
Dependability	•				
Emotional Stability	• •				
Extrinsic Motivation		<b>▼</b>			
Extroversion			•		
Impression Management				•	
Integrity		•			
Managerial Human Relations			•		
Managerial Task Structuring				•	
Optimism		•			
Relationship Sales		•			
Sales Boldness					•
Selling Confidence	•				
Teamwork		•			
Visionary Leadership					•
Work Drive			•		

Overall Cognitive Aptitude								٠

## **Cognitive Aptitude Assessment**

Compared to general adult norms using standardized tests which were validated for a wide range of positions, we estimate Eric's overall level of general intellectual aptitude to be in the **Top 5 percentile** range. His individual aptitude levels are:

Abstract Reasoning	80-89%ile
Numeric Reasoning	Top 5%ile
Verbal Reasoning	Top 5%ile

Eric has a very high level of general cognitive aptitude. He can learn new information quickly, solve complex problems efficiently, and be able to handle a very heavy information-processing load on this job.

#### Explanation of Cognitive Aptitude Scores:

The aptitude scores in this section reflect <u>percentile rankings</u> -- not percent correct on the test. With percentiles, the average is the 50% ile. Half of the people score below this score and half score above it. As another example, if a person scores 80-89% ile on a specific test in this report, it means that they scored as well as or better than 80-89% of the norm group, but not as high as 11-20% of the norm group.

The Overall Cognitive Aptitude is an average of the separate aptitude sections given to this candidate.

The <u>lower the Overall Cognitive Aptitude score</u>, we predict that the candidate will have difficulty learning new information and making decisions. For example, if they are well experienced in their occupation, they may be able to continue to perform well practiced tasks adequately, but have difficulty learning new things. As such, they will need additional training time and more support from supervisors. People who produce lower Overall Cognitive Aptitude scores generally prefer tasks that call for specific responses rather than ones requiring insightful solutions. They are also slower in processing information and are often easily overwhelmed by complex problems, especially ones they have not dealt with before.

The <u>higher the Overall Cognitive Aptitude score</u>, the more we predict that the candidate will learn quickly, pick up a lot of new information on their own without needing to be trained, handle a large information load easily, make decisions in an efficient manner, and show a great deal of insight about how to solve new and complex problems.

## Narrative Responses Provided by This Candidate

In reading through the candidate's responses, you should look for general themes that reflect the person's attitudes, values, and beliefs about work. Insights can help you generate probing interview questions. From another perspective, the way in which candidate responses are constructed demonstrate sophistication of communication skills.

	Mr. Satterfield's Responses
Responsibility at work	is to be shared among managers and employees alike.
Working long hours every week	is part of the job if you want to be successful.
It's hard to do good work when	you dont have the necessary tools, training, or information needed to do your job.
When my suggestions at work are turned down I	continue to offer new ones when I see something that could be improved.
Having to work on the weekend	Is soemthing we all have to do soemtimes to get the job done and meet deadlines.
Overnight travel	Is fine with me as long as I can plan ahead and meet my family obligations.
As a manager, my greatest satisfaction at work	is seeing good sales numbers come in from our hard work.
Effective leadership	is providing good training and mentoring to new employees, effective supervision, inspiration, and an appropriate level of pressure to reach goals.
Mentoring employees who report to me	is very rewarding and gratying part of my job because I feel I have useful experiences and job knowledge I can share to help them along.
When I have to make a decision quickly	I review the information I have at hand and then make the best decisions I can at the time.
Giving performance feedback	is important to help employees reach their peak performance.
When I have to reprimand or discipline an employee	I make sure I have the documentation in place, hten have a forthright review of their job performance, and come up with a performance improvement plan.
Besides supervising other people, a manager should	function as an integral member of hte senior management team to chart the course of the company.
The average employee	is prepared to work hard and do the right thing if given proper training and motivation.
An employee who brings personal problems to work	should be given a "listening ear" with suggestions for ways to ameliorate the problem, but then he/she needs to understand their still have a job to do.
The key to my success as a manager	understanding the mission of the company and how it relates to my department as well as other parts of the organization.
The biggest challenge to a manager in dealing with today' s workforce	dealing with attitudinal differences between older vs. younger workers.

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The best way to motivate people	show that you care about them as individuals, try to provide good training and mentoring, establish goals, and timetables for completion.
The way I get people to work together is	bring them together to share common problems and to esatblish common goals and procedures.
I get people to participate in team discussions by	having each one report on their personal experiences over the last week. If I see someone not participating, I will call on him or her to let them know I expect equal involvement.
Creating a strong team is not as important as	making sure that each sales person is well trained and motivated with clear goals and objectives.
Content of my team meeting typically consists of	havign each person report on their progress / problems over the past week, then reviewing the success of the group as whole and how that compares to company expectations, then reviewing upcoming goals.
Team meetings are best used for	bringing people together for camaraderie, joint problem solving, understanding a common purpose and goals, resolving conflicts of one sort or another.
The kind of assignment I like best is	Mentoring a new salesman to ensure that he or she understands our culture and mission as well as to impart useful knowledge I have gained over the years.
I enjoy working with people who	are eager, hungry, hard-working and understand how to sell.
I would turn down a job if	I felt I was not a good personality match with my boss.
The best way to get ahead in an organization	make sure that you bring in the sales numbers that senior management expects.
The most fulfilling job I had	was working for a start-up company where we had to hire new salesmen to build new sales territory.
My greatest satisfaction in a job	seeing the company thrive because of the efforts of myself and my people to make the sales.
A boss deserves loyalty if	he handles his own job duties appropriately.
What I want most from a job is	satisfaction with a job well done and job security.
The best type of supervisor for me would be someone who	An ideal manager for me would be one who is competent as a leader, respects employees, tries to build a strong team where everyone in the department coordinates well with each other, keeps our focus on the end customer, and we enjoy working together.
Working closely with other people	is very enjoyable it builds team spirit and a sense of shared purpose.
My career goal for five years from now	Is to be a successful Sales Manager for this company.
To better myself I	continually read books and listen to tapes on how to achieve good sales numbers.
Working with coworkers who do not know as much as I do	is very gratyfing because sharing my knoweldge helps them come along.
If I feel underutilized in my job	I know that I need to seek another job.
To get ahead in most companies you have to	understand the overall mission of the comany and how you and your department fits into it.

I sometimes felt my career advancement was limited by	nothing - I have never felt my advancement was blocked.	
My ideal job would be	Sales Manager	
What annoys most workers	inconsistencies from upper management, unfairness, lack of follow through on promises.	
I would quit my job if	I was asked to mistreat a customer in some way.	
At work I feel tense when	poeple in my department are not getting along.	
I don't like to work with people who	are not prepared to work hard to make this company successful.	
My work performance suffers when	I ahve to work when I am sick.	
I would really dislike a supervisor who	treated his / her employees in a disdainful, demeaning manner.	

## Personality Assessment

#### Strengths:

- Eric has a non-aggressive leadership style. He makes requests and offers suggestions rather than making demands and issuing directives to the people who report to him.
- Eric is very results-oriented and motivated to do better than others in this type of sales role. His competitive nature motivates him to perform at a high level and to want feedback that compares his performance to that of his peers.
- Tangible rewards are much more appealing to Eric than other types of incentives. Salary increases, bonuses, and prizes are highly motivating for Eric.
- Eric is typically congenial and affable in most of his dealings with coworkers and customers. He is not, though, socially dependent and works comfortably on tasks requiring sustained concentration.
- He is usually mindful of what is the correct thing to say and do in sales situations. Eric is image-conscious and concerned with how he comes across to potential customers.
- As manager, Eric is generally considerate of the feelings of subordinates and responsive to their concerns. He usually listens to employees when they express personal problems, although he will not get overly involved.
- He is fairly wary and observant. Eric is usually on the lookout for potential problems and keeps a watchful eye on what goes on in sales situations so that he is not blindsided.
- Eric is very bold and venturesome in sales situations. He has no problem letting others know how excellent his product is and how outstanding he is as a salesperson.
- As a manager, Eric is inclined toward organizing the work environment and structuring tasks for subordinates. He will be fairly closely involved in such functions as scheduling, goal-setting, performance monitoring, and providing feedback to subordinates.
- Fairly independently-minded, Eric does not usually need to consult with others to validate his decisions and beliefs. He often prefers to work on his own without the constraints of group membership. As a manager, Eric tends to focus on the goals, functioning, and accomplishment of individual employees.
- As a leader, Eric likes to try to identify what the future state of the organization should be and how to get from here to there. He can think intuitively about the organizational big picture. Planning and strategizing are functions which appeal to him.
- With an average work drive, Eric works industriously with customers during regular job hours. He is not, however, a workaholic and tries to balance job demands for sales production with his personal and family life.

#### **Developmental Concerns:**

- Eric could be more assertive and forceful in some situations, especially ones where his authority is being challenged, or where he needs to take a stand on an important issue. He could be more of a take-charge manager at times. Eric may not be viewed as having strong leadership potential by other managers in the company.
- By becoming too focused on his individual competitiveness, Eric may overlook the need to realize group goals and team-based accomplishments. Also, he may neglect areas of his job that are hard to measure and document, such as coaching, mentoring, and developing employees.
- He needs to place substantially more emphasis on customer service in his work. If hired, Eric may need to be monitored in order to ensure that he makes customer satisfaction a consistently high priority. Training in responsiveness to customer requests and concerns may be required.
- Eric could be much more reliable in his work, especially in complex sales situations. Eric needs to make sure that customers and others feel like they can count on him to do what he says he will do in a timely manner.
- He is not highly stable or well-adjusted. This job may sometimes overwhelm Eric when it gets hectic with too many demands or stressful with difficult customers. He may lose his composure when subjected to extensive job pressure.
- Eric may continually expect greater earnings and rewards. If this job does not regularly meet his need for money, status and recognition, he may put less effort and dedication into his assignments.
- Eric could enhance his interpersonal skills with customers. He may have to show him how to be more outgoing and enthusiastic when interacting with customers and coworkers.
- He may sometimes come across as insincere or misleading to others, including customers. If you want Eric to earn the trust of your customers and build rapport with them on a long-term basis, you may need to spend time coaching him on how to appear more sincere and straightforward.
- Eric registers as having a below average score on our measure of integrity. He may act in ways that others consider improper, unethical, or even illegal, especially when presented with an ambiguous or tempting situation. This will convey the wrong message to the people who report to him, and it could contribute to a lax atmosphere about compliance with all company rules and policies.
- Eric could be more optimistic in his outlook and more inclined toward positive selling expectations. He can sometimes be too prone to look for potential problems and to see the downside of sales situations.
- He currently has a below-average commitment to building relationships with customers as part of the sales process. If hired, Eric's sales trainer should help him grasp the importance of cultivating relationships with potential customers to build trust, gain valuable insights about how the customer thinks, and how to close sales in a persistent, but non-aggressive, manner.
- He may sometimes act too quickly and make snap decisions in sales situations when holding back a little might have been more successful. Eric may need to guard against impulsivity and think through his decisions carefully before implementing them. He may come across to some people as being a bit arrogant.

- Eric is lacking in self-confidence as a salesman. He has doubts about himself and his ability to sell. Eric is often unsure of what is the best course of action to make in a sales situation. Eric may fail to send a message of assurance and capability to potential customers.
- He may be a bit too independent and not willing enough to foster teamwork among employees and interdependence with other managers at his level. As a leader, Eric could place more consistent emphasis on communication, cooperation, and mutual supportiveness among the people who report to him.
- Because Eric has an average work drive, you will need to step up his work intensity and invest a bit more time and energy into his performance goals, especially during highly demanding situations.

#### INTERVIEW QUESTIONS

After reviewing the assessment results for this candidate, you may want to conduct a structured interview to further explore and clarify some specific concerns. The interview questions listed below reflect areas of concern raised by the assessment results. You should keep asking questions until you have gained confidence in your assessment of the candidate. You can use some or all of these questions when interviewing the candidate. You will probably want to customize these questions to best fit your style and what you already know about the candidate as well as the job for which s/he is being considered. Most of these are behavioral description items which ask the candidate to describe specific behavior on the job. Some additional probes which you might want to use with individual questions are:

- \* When did this take place?
- \* What factors led up to it?
- \* What were the outcomes?
- \* What did others in the organization say about this?
- \* How often has this type of situation arisen?

#### CUSTOMER SERVICE

- No matter how hard you try, some customers are rude, annoying, or impossible to please. Describe the
  most difficult customer you have had to deal with and what efforts you made to accommodate him or
  her.
- Describe a situation where you went above and beyond your job description to make a customer satisfied. [Probes: What did you do? What was the outcome? How often has this type of thing happened in the last year?]
- Tell me about a time when you had to reconcile competing demands from the customer with company demands or needs.
- Tell me about a time when a customer gave you a difficult problem to solve.
- There are limits to how far an employee should go to try to satisfy customer demands and requests. Describe the criteria you use to decide when that limit has been reached.

#### DEPENDABILITY

- Tell me about a time when you were unable to fulfill a promise to a customer. [Probes: What caused this? What was the outcome? How did you feel about it?]
- What do you do when you are running late for an appointment with a potential customer?
- What do you do when the wrong product is shipped to one of your customers?
- What do you do to make sure you keep all of your appointments and scheduled meetings?

#### EMOTIONAL STABILITY

- Tell me about a time when you had to keep on working despite having some problem or concern weighing on your mind. [Probes: How long did it go on? How was it resolved? How often has this kind of thing happened in the last six months?]
- Stress is a natural part of most work environments these days. Describe a situation where some significant form of stress has impacted you on your job and how you dealt with it.
- Describe a situation where you learned to live with something stressful at work.

#### EXTRINSIC MOTIVATION

- Describe your earnings goals for the next five years.
- Tell me which what factors define success for you in a job.
- Describe how your feelings of self-worth are affected by how much money you make.
- Describe the kind of lifestyle you want to achieve.

#### INTEGRITY

- What would you do if you discovered that a coworker had been taking home office supplies without permission and without telling anyone?
- Under what conditions would it be acceptable to ignore or bend a company rule or policy?
- Describe what you would do if your boss asked you to keep quiet about some data he or she was falsifying for the annual company report.
- Under what circumstances would it be OK to claim a sick day (even though you were not sick) to deal with a personal problem at home?

#### OPTIMISM

- Sometimes it helps to prepare for the worst and try to anticipate potential problems at work. Describe a time when your concerns about possible future problems were justified.
- What would you say to a coworker whom you felt was being naïve or gullible about some new job they were considering? If asked, what advice would you give?
- How do you personally guard against unrealistically high expectations at work or being blindsided by unanticipated problems?

#### SELLING CONFIDENCE

- Describe your typical frame of mind or mindset when cold-calling.
- Tell me how you deal with the loss of a big sale you were expecting to get.
- How does customer resistance affect your confidence about making a sale?

#### STRUCTURED VERSUS PARTICIPATIVE MANAGERIAL STYLE

• Describe your approach as a manager of setting goals and objectives for the people who report to you.

- As a manager, tell me about your approach for monitoring the performance and accomplishments of the people who report to you.
- Describe whether you empower the people who report to you to function independently, and if so, how.

#### TEAMWORK

- Describe some ways that you have helped a group of coworkers achieve an important goal or outcome.
- Tell me about a time when you needed to work collaboratively with another department or group to achieve a common goal.
- It is hard for some people to work independently. Describe how easy or difficult it is for you to work independently or carry out assignments where you don't consult with others.
- Give some examples of ways that too much emphasis on teamwork in a company can lead to lowered effort by individual employees or a loss of individual initiative.

#### VISIONARY LEADERSHIP

- Tell me about a time when you were asked to introduce a new corporate vision or goal to your direct reports. How did you gain their support? What were the results?
- Describe what you see as the key aspects of being a successful leader.
- As a leader, describe your preference for dealing with day-to-day issues, responsibilities, and problems versus planning, strategizing, and creating a vision for the future.

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